

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/06/2018**To :** Hong Kong Exchanges and Clearing Limited**Name of Issuer** MediNet Group Limited**Date Submitted** 05/07/2018**I. Movements in Authorised Share Capital****1. Ordinary Shares****(1) Stock code :** 8161 **Description :** Ordinary Shares

|                                     | <b>No. of ordinary shares</b> | <b>Par value<br/>(State<br/>currency)</b> | <b>Authorised share<br/>capital<br/>(State currency)</b> |
|-------------------------------------|-------------------------------|---|--|
| Balance at close of preceding month | <u>5,000,000,000</u>          | <u>0.01</u>                               | <u>50,000,000</u>  |
| Increase/(decrease)                 | <u>Nil</u>                    |   | <u>Nil</u>   |
| Balance at close of the month       | <u>5,000,000,000</u>          | <u>0.01</u>                               | <u>50,000,000</u>  |

**(2) Stock code :** N/A **Description :** N/A

|                                     | <b>No. of ordinary shares</b> | <b>Par value<br/>(State<br/>currency)</b> | <b>Authorised share<br/>capital<br/>(State currency)</b> |
|-------------------------------------|-------------------------------|---|--|
| Balance at close of preceding month | <u></u>                       | <u></u>                                   | <u></u>  |
| Increase/(decrease)                 | <u></u>                       |   | <u></u>  |
| Balance at close of the month       | <u></u>                       | <u></u>                                   | <u></u>  |

## 2. Preference Shares

|                                     |                              |  |   |
|-------------------------------------|------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |  |   |
|                                     | No. of preference shares     | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                        | _____                                  | _____   |
| Increase/(decrease)                 | _____                        |  | _____   |
| Balance at close of the month       | _____                        | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) :   **50,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at 31 May 2016                | <u>1,040,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,040,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. <u>N/A</u><br><br><br><br><u>( / / )</u><br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
| 2. <u>N/A</u><br><br><br><br><u>( / / )</u><br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
| 3. <u>N/A</u><br><br><br><br><u>( / / )</u><br>shares<br>(Note 1)  |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| <b>1. N/A</b>   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| <b>2. N/A</b>   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| <b>3. N/A</b>   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| <b>4. N/A</b>   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B.  |                                 |  |                                  | (Ordinary shares) Nil                     |   |   |
|   |                                 |  |                                  | (Preference shares) N/A                   |   |   |
|   |                                 |  |                                  | (Other class) N/A                         |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b><br><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| 2. <b>N/A</b><br><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| 3. <b>N/A</b><br><br><br><br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | _____   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares <u>N/A</u> issuable (Note 1)<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>   |   |
| 6. Repurchase of shares |                                 | Class of shares <u>N/A</u> repurchased (Note 1)<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   |   |
| 7. Redemption of shares |                                 | Class of shares <u>N/A</u> redeemed (Note 1)<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)      | <u>N/A</u>   |   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares <u>N/A</u> issuable (Note 1)<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>   |   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | <u>N/A</u>   |   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   |   |
|                            |   | Total E. (Ordinary shares)   | <u>Nil</u>  |
|                            |   | (Preference shares)  | <u>N/A</u>  |
|                            |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

The shares of the Company were newly listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on 31 May 2016.

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Submitted by: \_\_\_\_\_Leung Man Fai\_\_\_\_\_

Title: \_\_\_\_\_Company Secretary\_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
  
2. *If there is insufficient space, please append the prescribed continuation sheet.*