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MediNet Group Limited

醫匯集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8161)

CHANGE OF AUDITOR

This announcement is made pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of MediNet Group Limited (the “**Company**”) announces that Deloitte Touche Tohmatsu (“**Deloitte**”) has resigned as the auditor of the Company (the “**Auditor**”) with effect from 15 October 2019 as the Company and Deloitte were unable to reach a consensus on the audit fee for the year ending 31 March 2020. Deloitte has confirmed in its resignation letter dated 15 October 2019 that there are no matters in connection with its resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) or creditors of the Company. The Board and the audit committee of the Company (“**Audit Committee**”) confirmed that there is no disagreement between the Company and Deloitte and that there are no other matters or circumstances in connection with the resignation of Deloitte as the Auditor that need to be brought to the attention of the Shareholders.

The Company, with the recommendation from the Audit Committee, has appointed D & PARTNERS CPA LIMITED (“**D & PARTNERS**”) as the new Auditor with effect from 15 October 2019 to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

The Board wishes to take this opportunity to express its gratitude to Deloitte for its services rendered to the Company in the past years. The Board also wishes to extend its warmest welcome to D & PARTNERS on its appointment as the Auditor.

By Order of the Board
MediNet Group Limited
Chan Chi Wai, Nelson

Chairman and Executive Director

Hong Kong, 15 October 2019

As at the date of this announcement, the executive Directors are Mr. Chan Chi Wai Nelson and Ms. Jiang Jie and the independent non-executive Directors are Dr. Lieu Geoffrey Sek Yiu, Mr. Leung Po Hon and Mr. Wong Wai Leung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.